

Calculating Allocations Manually

Calculating Adjusted YTD Income

What is the income base my goals are figured on?

Reported Income [plus] Given By Others [minus] Mission Specials = Adjusted YTD Income

Calculating WEF - YTD Goal

What is my total WEF goal for the year?

Adjusted YTD Income [times] .055 [divided by] 1.055 = WEF Goal (YTD)

Calculating WEF – Amount Needed

How much do I still need to send to meet my current WEF goal?

Adjusted YTD Income [times] .055 [divided by] 1.055 [minus] WEF Giving = WEF Goal (Remaining)

Calculating Other Allocations – **new rates as of 06.01.24**

NBUSA (2.00%): **Adjusted YTD Income [minus] WEF Giving [times] .02**

Education (2.5%): **Adjusted YTD Income [minus] WEF Giving [times] .025**

District (5.5 %*): **Adjusted YTD Income [minus] WEF Giving [times] .055**

**District percentage is set by the district and may be calculated differently on different districts. Please check with your district for more information about your district fund giving.*

Calculating Ten Percent Goal

Reported Income [plus] Given By Others = Income Base

Income Base [times] 0.1 [divided by] 1.1 = YTD 10% Goal

YTD 10% Goal [minus] WEF Given [minus] Mission Specials Given = Remaining Amount Needed to Reach 10%